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**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re:

USA Commercial Mortgage Company,

Debtors.

Case No. BK-S-06-10725-LBR

CHAPTER 11

**Notice of Continued Status Conference
re Proofs of Claim Filed by Walls
Family Trust**

Date of Status Conference: July 17, 2012
Time of Conference: 10:00 a.m.

The status hearing on the Responses by Walls Family Trust Dated 12/10/97 ("Walls Family Trust"), to:

Objection of USACM Liquidating Trust to Proof of Claim 10725-00398-2 in amount of \$200,000 filed by Walls Family Trust Dated 12/10/97 [DE 9126];

Objection of USACM Liquidating Trust to Proof of Claim 10725-00398-3 in amount of \$200,000 filed by Walls Family Trust Dated 12/10/97 [DE 9145];

Omnibus Objection of USACM Liquidating Trust to Proofs of Claim Based Entirely Upon Investment in Fox Hills 216 [DE 8615]; and

Tenth Omnibus Objection of USACM Liquidating Trust to Duplicate Proofs of Claim [DE 9060]

came before the Court for consideration on April 19, 2012 at 9:30 a.m. Notice of the hearing was provided to Walls Family Trust; counsel for the Trustee appeared and asked that the status conference be continued to a date after the Mediation currently scheduled for June 11, 2012.



Notice is hereby given that a status conference is set before this Court for **July 17, 2012 at 10:00 a.m.** at the U.S. Bankruptcy Court, 300 Las Vegas Boulevard South, Courtroom # 1, Las Vegas, NV 89101 regarding the Objections as they relate to Proofs of Claim Nos. 10725-00397-2, 10725-00398, 10725-00398-2, 10725-00398-3 and 10725-00400 filed by Walls Family Trust.

A representative for Walls Family Trust may appear telephonically at the status conference on July 17, 2012 by sending a written request to the Honorable Linda B. Riegle, U.S. Bankruptcy Court; 300 Las Vegas Boulevard South; Las Vegas, NV 89101 or by sending a facsimile request to 702-527-7015. The written request must be received by the Court on or before **June 26, 2012** or it will be denied without good cause shown for failing to timely request permission to appear telephonically.

Once the Court grants the Walls Family Trust representative permission to appear telephonically, the representative should contact CourtCall at least 48 hours prior to the hearing by telephone at 1-888-882-6878, or by facsimile at 888-883-2946, to make arrangements for the telephonic appearance. CourtCall will require the representative to provide the Court location, Judge's name, case name, case number, and date and time of the hearing. CourtCall charges are to be paid by claimant.

Respectfully submitted: May 7, 2012

LEWIS AND ROCA LLP

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